



CHURCH
EXTENSION
FUND



ALBERTA | BRITISH COLUMBIA DISTRICT

Customer Name Change

7100 Ada Blvd. NW Edmonton, AB T5B 4E4

Ph: 780-474-0063 Toll Free 1-888-474-0063 or Fax 780-477-9829

Email: cef@lccabc.ca

STEP 1: I presently appear on your records under:

Account Number _____

Name(s): _____

Address: _____

City/Province: _____

Postal Code: _____

Telephone Number: _____

STEP 2: Please change my name and address (if applicable) on your records to:

Name: _____

Address: _____

City/Province: _____

Postal Code: _____

Telephone Number: _____

STEP 3: The reason for this name change is:

Marriage on _____ (Copy of Marriage Certificate Attached)
(Day/Month/Year)

Divorce finalized _____ (Copy of Divorce Decree Attached)
(Day/Month/Year)

Legalname change registered with Vital Statistics, Province of _____
on _____ (Document attached)
(Day/Month/Year)

Other (please specify):

Effective Date: _____
(Day/Month/Year)

Prior Client Signature	Date
Present Client Signature	Date

PRIVACY POLICY

In compliance with privacy legislation, we need to obtain your consent before collecting, using or disclosing your personal information.

We require the information on the application form so that we can account to you and provide you with reports respective to your investments in Church Extension Fund.

Please note that we will not disclose any personal information to anyone other than:

- where permitted or required by law or court order (for example, we may disclose your Social Insurance Number as required by the Income Tax Act to prepare tax slips); or
- to a public authority, to aid in an investigation, or where an imminent danger could be avoided by disclosing the information.

Rest assured that your personal information will remain confidential.

You have the right to access, verify and amend the personal information with us. To amend your personal information, or if you have any questions or concerns, please call us at (780) 474-0063 or toll free at 1-888-474-

You may withdraw or vary this consent at any time by giving us notice at the address at the top of the first page, such notice to be effective on the day following receipt.

By signing this application you are consenting to the disclosure of your personal information as described above.