

Faithful Servant Interest Account Authorization
7100 Ada Blvd. NW Edmonton, AB T5B 4E4
Ph: 780-474-0063 Toll Free 1-888-474-0063 or Fax 780-477-9829
Email: cef@lccabc.ca

Date: _____

Account Owner(s): _____
First Name Last Name Initial

_____ *First Name Last Name Initial*

*If you are a new customer(s) please ensure a Customer Information Form is completed for each owner.
For a new deposit please complete a Deposit Form*

Address: _____

Phone Number: _____ Email: _____

As Joint Owner with right of Survivorship, either party can make withdrawals

I wish to donate: 25% 50% 75% 100%
(Please check one)

of the interest earned on account number _____

to _____

(Name of Lutheran Church or School & Location)

with the remainder of the interest to compound

or payout to owner

(Please check one)

Please initial the following statements to specify you have read and understood

_____ This agreement will continue until I provide written notice to the Church Extension Fund

_____ I agree and understand that my personal information (name, address and amount of interest donated) will be provided to the Church/School listed above so that a tax receipt may be prepared by them for my donation.

_____ I understand that I will receive a T5 (interest earned on account notice) from Church Extension Fund for the full amount of interest earned on my CEF Account.

Please note: RRSP/RRIF and TFSA's are not eligible for this program

Signature: _____

Signature: _____

(For office use only)

Authorized Signature: _____ Date: _____

CONDITIONS

1. Church Extension will automatically renew this investment for the same term at the interest rate in effect at maturity unless otherwise instructed.
2. The Investor confirms that the information set forth in this Agreement is true and correct.
3. The Investor(s) agrees to notify the Church Extension office of any address change.
4. Church Extension Fund will pay to the investor(s) in lawful money of Canada, the principal sum of this investment plus interest according to the terms stated in the Investment Application Form (this form).
5. Investment withdrawals before date of maturity are permitted. An interest adjustment to the nearest completed term will be applied on the funds withdrawn. Withdrawal requests can be made in person, email, mail or fax. Withdrawal forms are available from the ABC District Office or on the CEF website.
6. Church Extension Fund will use the principal sum of investments to provide assistance in the mission and ministry of congregations and agencies of Lutheran Church - Canada. This will be done through loans to LCC entities and enhancing the fund balance through careful reinvestment of surplus funds. All income, profit/loss belongs to the Church Extension Fund.
7. Payments will be made to the investor(s) with a cheque issued by Lutheran Church-Canada, the Alberta-British Columbia District. Payments to joint owners with right of survivorship will be made upon the request by either owner and be considered as valid discharge of any trust in respect of the deposit.
8. Investments become effective on the date of receipt in the ABC District Investments office.
9. Any funds received whether via cheque or electronic funds transfers that are returned to us for insufficient or unavailable funds will be charged a processing fee of \$15.00.

PRIVACY POLICY

In compliance with privacy legislation, we need to obtain your consent before collecting, using or disclosing your personal information.

We require the information on the application form so that we can account to you and provide you with reports respective to your investments in Church Extension Fund.

Please note that we will not disclose any personal information to anyone other than:

- where permitted or required by law or court order (for example, we may disclose your Social Insurance Number as required by the Income Tax Act to prepare tax slips); or
- to a public authority, to aid in an investigation, or where an imminent danger could be avoided by disclosing the information.

Rest assured that your personal information will remain confidential.

You have the right to access, verify and amend the personal information with us. To amend your personal information, or if you have any questions or concerns, please call us at (780) 474-0063 or toll free at 1-888-474-0063.

You may withdraw or vary this consent at any time by giving us written notice at the address at the top of the first page, such notice to be effective on the day following receipt.

By signing this application you are consenting to the disclosure of your personal information as described above.