

RRSP/TFSA Deposit Form  
7100 Ada Blvd. NW Edmonton, AB T5B 4E4  
Ph: 780-474-0063 Toll Free 1-888-474-0063 or Fax 780-477-2894  
Email: cef@lccabc.ca

**If owner has not completed an applicable RRSP or TFSA Application Form please do so now  
If any of your personal information has changed please complete a 'Change form' or send us an email.**

**Date:** \_\_\_\_\_

**RRSP Annuitant or TFSA Holder:**

<i>First Name</i>	<i>Last Name</i>	<i>Initial</i>
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<b>RRSP:</b>  (Please check applicable box) New Addition Transfer From:	Cheque # _____
Amount	_____
Account #	_____

<b>Spousal RRSP:</b>  (Please check applicable box) New Addition Transfer From:	Cheque # _____
Amount	_____
Account #	_____

<b>Tax Free Savings Account:</b>  (Please check applicable box) New Addition Transfer From:	Cheque # _____
Amount	_____
Account #	_____

<b>Signature:</b>	_____
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(For office use only) <b>Authorized Signature:</b>	<b>Date:</b>
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## CONDITIONS

Concentra Trust (the "Trustee") hereby declares that it agrees to act as Trustee for the Annuitant/Holder named in the Application for membership for the Lutheran Church-Canada, Ablerta-British Columbia District Investments, Ltd.

1. The Investor confirms that the information set forth in this Agreement is true and correct.
2. The Investor agrees to notify the ABC District Investments office of any address change.
3. ABC District Investments Ltd. will pay to the investor(s) in lawful money of Canada, the principal sum of this investment plus interest according to the terms stated in the Investment Application Form.
4. Investment withdrawals are permitted with applicable taxes withheld as instructed by Canada Revenue Agency (\$1.00 - \$5,000.00 = 10% / \$5001.00 - \$15,000.00 = 20% / \$15,000.00 and greater = 30% tax). Withdrawal requests can be made in person, email, mail or fax. Withdrawal forms are available from the ABC District Office or on the CEF website.
5. ABC District Investments Ltd. will use the principal sum of investments to provide assistance in the mission and ministry of congregations and agencies of Lutheran Church - Canada. This will be done through loans to LCC entities and enhancing the fund balance through careful reinvestment of surplus funds. All income, profit/loss belongs to the Church Extension Fund.
6. Investments become effective on the date of receipt in the ABC District Investments office.
7. Any funds received whether via cheque or electronic funds transfers that are returned to us for insufficient or unavailable funds will be charged a processing fee of \$15.00.

## PRIVACY POLICY

In compliance with privacy legislation, we need to obtain your consent before collecting, using or disclosing your personal information.

We require the information on the application form so that we can account to you and provide you with reports respective to your investments in Church Extension Fund.

Please note that we will not disclose any personal information to anyone other than:

- where permitted or required by law or court order (for example, we may disclose your Social Insurance Number as required by the Income Tax Act to prepare tax slips); or
- to a public authority, to aid in an investigation, or where an imminent danger could be avoided by disclosing the information.

Rest assured that your personal information will remain confidential.

You have the right to access, verify and amend the personal information with us. To amend your personal information, or if you have any questions or concerns, please call us at (780) 474-0063 or toll free at 1-888-474-0063.

You may withdraw or vary this consent at any time by giving us notice at the address at the top of the first page, such notice to be effective on the day following receipt.

***By signing this application you are consenting to the disclosure of your personal information as described above.***